Lyon 27 November 2019 (after market closure)

IMPLEMENTATION OF AN INITIAL SYNDICATED LOAN

CLASQUIN today confirms the signing of a €60.8 million initial syndicated loan with a pool of eight banks.

This funding strengthens the Group's financial structure and is divided into three parts:

- A €17.8 million loan to refinance part of the Group's existing bank loans, repayable over a 7-year term;
- A €13 million investment credit facility to finance future acquisitions, repayable over a 7-year term;
- A €30 million 5-year revolving bullet loan to fund Group working capital & current investments, subject to optional extension for two further one-year terms.

This arrangement, for which the Group was advised by Redbridge Debt & Treasury Advisory financial consultants and Herbert Smith Freehills law firm, was entered into with the following bank pool:

- Société Générale, as Documentation Agent, Mandated Lead Arranger and Bookrunner
- BNP Paribas, as Facility and Security Agent, Mandated Lead Arranger and Bookrunner
- HSBC France and La Banque Postale as Mandated Lead Arrangers and Bookrunners
- CIC Lyonnaise de Banque, Banque Populaire Auvergne Rhône Alpes, Banque Rhône Alpes and Crédit Lyonnais as Mandated Lead Arrangers

CLASQUIN is delighted with this agreement which, through the confidence of its bank partners, allows the Group to pursue its short and medium-term growth targets.

UPCOMING EVENTS (publication after market closure)

- Thursday 20 February 2020: Q4 2019 business report
- Wednesday 18 March 2020: 2019 annual results
- Thursday 30 April 2020: Q1 2020 business report
- Thursday 27 August 2020: Q2 2020 business report
- Wednesday 23 September 2020: H1 2020 results
- Thursday 29 October 2020: Q3 2020 business report

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CLASQUIN est un spécialiste de l'ingénierie en transport aérien et maritime et en logistique overseas. Le Groupe se positionne en architecte et maître d'œuvre de toute la chaîne de transport et de logistique overseas : il pilote et organise les flux de marchandises de ses clients, entre la France et le monde et plus particulièrement de et vers l'Asie Pacifique et les Etats Unis.
Le titre est coté sur EURONEXT GROWTH, ISIN FR0004152882, Reuters ALCLA.PA, Bloomberg ALCLA FP.
Pour plus d'information merci de consulter notre site www.clasquin.com.
CLASQUIN est éligible au PEA PME conformément à l'article D221-113-5 du Code Monétaire et Financier créé par le décret n°2014-283 du 4 mars 2014 et à l'article L221-32-2 du Code Monétaire et Financier fixant les conditions d'éligibilité (moins de 5 000 salariés et chiffre d'affaires annuel n'excédant pas 1 500 millions d'euros ou total de bilan n'excédant pas 2 000 millions d'euros)."
CLASQUIN fait partie de l'indice EnterNext© PEA-PME 150.
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